

5300 Automation Solution



The average credit union spends two to three weeks every quarter prepping data, populating, and reviewing the 5300 Call Report before sending it to the NCUA; that's two to three months out of the year where everything else gets set aside. Imagine if your credit union could use that time on other things – things that only your credit union can do for members. Rise Analytics created 5300 Automation to do just that: let your team focus on what they do best – meeting and exceeding member expectations.

13M

Members Served

124

Credit Union Clients

\$245B

Client Assets Represented



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Benefits of 5300 Automation:



Effortless Compliance: Streamline and simplify your quarterly NCUA mandatory reporting.



User-Friendly Interface: Intuitive design makes data preparation and mapping a breeze.



Flexible Data Handling: Easily ingest data from a wide variety of sources.



Error-Free Reports: Validate and proof your 5300 Report to catch potential errors before they become issues.



Accurate Submissions: Avoid input errors by using an integrated submission file.



Easily Customizable: Incorporate your credit union's uniqueness with the ability to create transformations, make manual adjustments and add notes and instructions.

Rise Analytics Does the Heavy Lifting

Building this type of solution requires considerable resource investment. By partnering with Rise Analytics, **you skip the labor and immediately reap the rewards with our tested solution.**

Start getting your time back today

[Contact Rise Analytics to learn more about 5300 Automation](#)

Get in Touch

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