

# 5300 Automation Solution



The average credit union spends two to three weeks every quarter prepping data, populating, and reviewing the 5300 Call Report before sending it to the NCUA; that's two to three months out of the year where everything else gets set aside. Imagine if your credit union could use that time on other things – things that only your credit union can do for members. Rise Analytics created 5300 Automation to do just that: let your team focus on what they do best – meeting and exceeding member expectations.

13M

Members Served

124

Credit Union Clients







\$245B

Client Assets Represented



# 5300 Automation Solution

## Benefits of 5300 Automation:

-  **Effortless Compliance:** Streamline and simplify your quarterly NCUA mandatory reporting.
-  **User-Friendly Interface:** Intuitive design makes data preparation and mapping a breeze.
-  **Flexible Data Handling:** Easily ingest data from a wide variety of sources.
-  **Error-Free Reports:** Validate and proof your 5300 Report to catch potential errors before they become issues.
-  **Accurate Submissions:** Avoid input errors by using an integrated submission file.
-  **Easily Customizable:** Incorporate your credit union's uniqueness with the ability to create transformations, make manual adjustments and add notes and instructions.

## Rise Analytics Does the Heavy Lifting

Building this type of solution requires considerable resource investment. By partnering with Rise Analytics, **you skip the labor and immediately reap the rewards with our tested solution.**

**Start getting your time back today**

[Contact Rise Analytics to learn more about 5300 Automation](#)

Get in Touch

[info@riseanalytics.com](mailto:info@riseanalytics.com)

[riseanalytics.com](https://riseanalytics.com)

(888) 930-2728